



Royale Energy, Inc.

\$2,000,000



Sole Placement Agent

ROYALE ENERGY, INC., (Nasdaq: ROYL) is recognized as one of the top 20 fastest growing natural gas and oil producers in the United States. For over two decades, the Company has shown sustained quantifiable performance at every turn.

The principal lines of business include acquisition of natural gas production; proven reserves, and drilling of both exploratory and developmental wells using 3D seismic imaging. Royale works for stockholders and direct working interest investors who participate in natural gas ownership, its tax advantages and monthly income.

The Company diversifies the development of its properties by allowing participation of industry members and individuals in up to 50% of acquisition and drilling. This strategy of shared ownership in multiple wells provides investment opportunities that minimize risk, while seeking superior returns for shareholders and direct working interest investors.

The Company owns wells in California's Sacramento and San Joaquin basins; Utah, and in the Gulf Coast basins of Texas and Louisiana.

Recent acquisitions in Utah, California and Texas combined with strong seismic imaging and drilling programs provide new inventory to fuel the Company's continued growth for the balance of the decade. Royale Energy has positioned itself as a pure-play opportunity to supply natural gas and oil to growing regions in the United States, helping investors achieve their financial goals within the energy sector.

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About J.P. Turner & Company, LLC

J.P. Turner & Company, L.L.C., a member of SIPC and the National Investment Banking Association, is a full-service investment bank, securities trader, and brokerage firm with headquarters in Atlanta and a network of some 170 offices across the country. Through our affiliate, J.P. Turner & Company Capital Management, LLC, a registered investment advisor, we offer financial planning and advisory services. We are considered one of the largest and fastest growing independent broker/dealers in the United States. To learn more visit www.jpturner.com.

J.P. Turner's Investment Banking Division develops tailored financial solutions and innovative products to address the capital needs of our clients. We have strong relationships with commercial banks, private equity firms, hedge funds, insurance companies, and venture capital firms, and we have the ability to manage and execute transactions of all sizes. Since opening in 1998, J.P. Turner's Investment Banking Division has represented over \$4 billion for its clients.

J.P. Turner's Investment Banking Division has earned such distinctions as being cited for managing one of the top three performing public offerings (*Investment Dealers Digest*) and for running one of the best regional investment banks in the United States (*Success Magazine*), and for being ranked as one of the top 25 brokerage firms in the United States for number of PIPE transactions (*The PIPE Reporter*). Members of J.P. Turner's Investment Banking Division have been featured speakers at several high-profile capital conferences, including the Investment Banking Panel with A.G. Edwards, Raymond James & Associates, Roth Capital Partners, and Wedbush Morgan Securities, at the Los Angeles Venture Association (LAVA) Capital Conference, the Internet Investment Banking Conference in New York with W.R. Hambrecht & Company and UBS Warburg, and numerous times at the National Investment Banking Association's (NIBA) Capital conferences.

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J.P. Turner designs appropriate capital facilities that coincide with each client's goals and economic needs. We are involved in all stages of financial transactions from the proper formation of the security to the management of the marketing and assembling of the syndicate group when appropriate. Our services are all encompassing in order to ensure that the proper steps are taken to successfully complete the transaction. We want our clients to optimize their ability to succeed.

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